

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 07 / 2011	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Gamma Group Limited
Date Submitted	01 / 08 / 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>164</u> Descrip	otion : N/A				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	15,000,000,000	0.01	150,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	15,000,000,000	0.01	150,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	<u>N/A</u>	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Dese	cription :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month (*HKD*) : 150,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	3,223,181,490	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,223,181,490	<u>N/A</u>	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date]	Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -	6		8			
class of shares		Б · I		т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme						
scheme						
(24 / 04 / 2002)						
ordinary shares	0	0	0	0	0	211,500,000
(Note 1)					<u>_</u>	
2. N/A						
(/ /)						
shares	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
3. N/A						
3. IN/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				·		
		То	tal A. (Ordina	ary shares)	0	
				ice shares)	N/A	
			(0	ther class)	N/A	
Fotal funds raised dur	ing the month	from exercise of	f			
options (HKD)					0	

Share Options (under Share Option Schemes of the Issuer)

our which are to k	a Listad		For Main Board		1 1550015
Currency of No nominal	ominal value at close of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				
_					
	N/A	N/A	N/A	N/A	N/A
)	1071	1011	1074	
-					
	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A
	Total	(Prefere	nce shares)		
	Currency of N nominal value pr 	value preceding month N/A N/A (/ /) N/A N/A N/A N/A	Currency of Nominal value at lose of during the walue preceding month month Exercised during the month N/A N/A N/A N/A N/A N	Currency of Nominal value at nominal close of during the value preceding month Exercised during the month Nominal value at close of the month N/A N/A N/A N/A N/A N/A N/A N/A N/A (/ /)	No. of new shares of issuer issuerented issuerented issuer issuer issuer issuer issuer iss

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IVA</u>						
		NT / A	NT/A	NT/ A	NT/A	D T/4
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	N/A	N/A	<u>N/A</u>	<u>N/A</u>	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Υ. ΙVΑ						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	ary shares)	0	
			(Preferen	nce shares) Dther class)	N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - -	N/A (/ /)		
_	shares (Note 1)	N/A	N/A
2.	N/A		
-	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
-	(/ /) shares (Note 1)	N/A	N/A
-			
_	Total D. (Ordinary shares)	0	
-	(Preference shares)	N/A	
	(Other class)	N/A	

2. Open offer At price : State currency Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(//)$ N/A Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ N/A I 2. Open offer At price : State currency Issue and allotment date : $(//)$ N/A I 2. Open offer At price : State currency Issue and allotment date : $(//)$ N/A I 3. Placing At price : State currency Issue and allotment date : $(//)$ N/A I 3. Placing At price : State currency Issue and allotment date : $(//)$ N/A I 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : $(//)$ N/A I 4. Bonus issue Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ I 4. Bonus issue Issue and allotment date : $(//)$ I I 5. EGM approval date: $(//)$ I I I 6GM approval date: $(//)$ I I I 6GM approval date: $(//)$ I I I 6GM approval date: $(//)$ I I I								
Image: Note of the price is currency (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) N/A Image: Note of the price is state Issue and allotment date: (Image: Note of the price is state Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Issue and allotment date: (Image: Note of the price is currency Image: Note of the price is currency (Image: Note of the price is currency Image: Note of the price is currency (Image: Note of the price is currency Image: Note of the price is currency (Image: Note of the price is currency Image: Note of the price is currency (Image: Note of the price is currency Image: Note of the price is currency (Image: Note of the price is curren			State		(/ /)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N}$ 2. Open offer At price : State $\frac{Class of shares issuable}{(Note 1)} = \frac{(/ /)}{(dd'mm'yyyy)}$ EGM approval date: $(/ /)$ $\frac{Class of shares issuable}{(Note 1)} = \frac{N/A}{N}$ 3. Placing At price : State $\frac{Class of shares issuable}{(Mote 1)} = \frac{(/ /)}{(dd'mm'yyyy)}$ EGM approval date: $(/ /)$ $\frac{Class of shares issuable}{(Mote 1)} = \frac{(/ /)}{(dd'mm'yyyy)}$ EGM approval date: $(/ /)$ $\frac{Class of shares issuable}{(Mote 1)} = \frac{(/ /)}{(dd'mm'yyyy)}$ EGM approval date: $(/ /)$ $\frac{Class of shares issuable}{(Mote 1)} = \frac{(/ /)}{(dd'mm'yyyy)}$ EGM approval date: $(/ /)$ $\frac{Class of shares issuable}{(Mote 1)} = \frac{(/ /)}{(dd'mm'yyyy)}$	1.	Rights issue	At price : State currency	(dd/mm/yyyy)				
2. Open offer At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ N/A Issue and allotment date : $(//)$					(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ N/A Issue and allotment date : $(//)$								
2. Open offer At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A I Class of shares issuable (//) (dd/mm/yyyy) At price I Sume and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$								
Bow approval date: N/A N/A (dd/mm/yyyy) N/A I 3. Placing At price : State currency Issue and allotment date : $(//)$ N/A (Mote 1) Issue and allotment date : $(//)$ N/A I (dd/mm/yyyy) EGM approval date: $(//)$ N/A I (dd/mm/yyyy) N/A I I 4. Bonus issue Issue and allotment date : $(//)$ I I (dd/mm/yyyy) EGM approval date: $(//)$ I I (dd/mm/yyyy) EGM approval date: $(//)$ I I EGM approval date: $(//)$ I I I I	2.	Open offer	At price : State	Issue and allotment date :	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(//)$ (Note 1) Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date : $(//)$					(/ /)	N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A I 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$ (//)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A I</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
Image: State of the call is a construction of the call is a constructined of the call is a construction of the call is a cons	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u> </u>				Doni approvar date.	(/ /)		
							N/A	N/A

				For Ma	in Bo	oard and GEM l	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u>IN/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

	Type of Issue			For Ma	in Bo	No. of new shares of issuer issued during the month pursuant thereto	Itsted Issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date :	(/ /)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				ary share nce share Other clas	es)	N/A N/A N/A	<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		0	
	(2)		N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any):
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Submitted by: HO Chi Ho	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.